

**IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
COMPANIES COURT (ChD)**

IN THE MATTER OF USAA LIMITED

and

IN THE MATTER OF USAA S.A.

and

IN THE MATTER OF USAA S.A. UK BRANCH

and

**IN THE MATTER OF
PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000**

NOTICE IS HEREBY GIVEN that USAA Limited (the **Transferor**) and USAA S.A. (acting through its head office in Luxembourg and its branch in the United Kingdom) (the **Transferee**) presented an application to the High Court of Justice, Business and Property Courts of England and Wales, Companies Court (ChD) in London (the **Application**) pursuant to section 107 of the Financial Services and Markets Act 2000 (the **Act**) for orders:

- (1) under section 111 of the Act sanctioning a scheme (the **Scheme**) providing for the transfer by the Transferor to the Transferee of all of the Transferor's insurance business (comprising the Transferor's run-off business in respect of risks situated in the European Economic Area and the Transferor's live and run-off business in respect of risks situated in the United Kingdom) (the **Transfer**); and
- (2) making ancillary provisions in connection with the Scheme pursuant to section 112 and 112A of the Act.

The Application was heard before the Honourable Mrs Justice Joanna Smith DBE on 21 November 2022 and the orders sanctioning the Scheme and making ancillary provision in connection with the Scheme were granted. Pursuant to the orders granted by the Honourable Mrs Justice Joanna Smith DBE, the Scheme will become effective at 23:59 pm (Central European Time) on 31 December 2022.

In addition to any right to cancel provided for in the terms of any policy included in the Transfer, if your insurance policy is included in the Transfer, and the risk to which it relates is situated in an EEA member state, the laws of such EEA member state may give you a right to cancel your policy as a result of the Scheme. If you have such a right, you must exercise this right within 30 days starting from the date hereof or (if different) within the time limit specified by the laws of such EEA member state.

25 November 2022

Norton Rose Fulbright LLP, 3 More London Riverside, London, SE1 2AQ, United Kingdom
Solicitors acting for USAA Limited, USAA S.A. and USAA S.A. UK Branch Ref: NOJ/1001131239