

INSTRUCTIONS TO MAKE PAYMENTS FOR FIXED ANNUITIES AND UNIVERSAL LIFE INSURANCE

If you want to make additional payments to a flexible premium fixed annuity or universal life insurance policy, we need your signature.

You need to print, complete and sign this form to begin your request to make an additional payment.

After completing and signing the form, you can return it to us one of three ways: by upload, mail or fax.

Upload the completed and signed form through the USAA Mobile App or usaa.com:

From the USAA Mobile app:

- 1. Select the profile icon with your initials.
- 2. Select "Inbox" (Android only).
- 3. Select "Send documents to USAA."
- 4. Select "Send other documents."
- 5. Follow the screen prompts.

From usaa.com:

- 1. Log on to your account.
- 2. Select the profile icon with your initials.
- 3. Select "Inbox."
- 4. Select "Send documents to USAA."
- 5. Select "Upload Documents."
- 6. Select "Life & Health Insurance/Annuities."
- 7. Select "Next."
- 8. Follow the screen prompts.

You can also mail to:

USAA Life Insurance Company USAA Life Insurance Company of New York 9800 Fredericksburg Road San Antonio, TX 78288

Or you can fax to:

210-498-3243 within the United States 877-435-7099 from outside the United States

Questions?

Call toll-free in the United States: 800-531-8722



usaa.com

FIXED ANNUITY AND UNIVERSAL LIFE PAYMENT FORM

PLEASE PRINT

	r				
Owner Name		USAA Number		Contract Number	•
Complete only if a change has occurred:					
Street Address	City		State		Zip
	-				•
Home Telephone Number	Work Telephone Number			Fax Number	
() -	()	-		() -	
I want to add to my contract now:	Contract	Number:	Payment Am	nount: Pay	ment Type:
Fixed Annuity		\$		Re	gular Only
Universal Life					egular 🗌 Loan
		+			
I am enclosing a check in the amount of \$					
Make check payable and mail to: USAA Life Insurance Company					
9800 Fredericksburg Road					
San Antonio, Texas 78288-0155					
FOR IRA AND SEP-IRA ANNUITIES ONLY:					
Section and s					
SEP (Employer) Payment					
^φ SEF (Employer) Fayment *If no tax year specified, payment will be applied for the year we receive it.					
I want to make regularly scheduled payments:					
Automatic Payment Plan (APP). To draft from a bank/savings account, forms are available on usaa.com or can be					
requested below. You can also revise the amount or the frequency of your current APP draft below. To change the					
date of electronic APP drafts, please contact a Life service representative.					
Monthly Government Allotment (MGA). Military members can contact the appropriate finance center to begin or					
revise this payment.					
Bill Payment Services. If using a bill paying service, please include the full zipcode (78288-0336) with the address					
listed below and always include your contract number for proper crediting.					
Please fax an APP form to the fax number listed above.					
Please mail an APP form to my address on record.					
Upon receipt of this form change my existing draft to \$ every months (3, 6, or 12).					
Please send me payment reminders to make regularly scheduled payment of \$					
every months (3, 6, or 12).					
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