# INSTRUCTIONS FOR RETURNING FORMS

You need to print, complete, and sign and date this form.

You can return it to us one of three ways: by upload, mail or fax.

### Upload the completed and signed form through the USAA Mobile App or usaa.com:

From the USAA Mobile app:

- 1. Select the profile icon.
- 2. Select "Inbox" (Android only).
- 3. Select "Send documents to USAA."
- 4. Select "Upload documents."
- 5. Follow the screen prompts.

#### From usaa.com:

- 1. Log on to your account.
- 2. Select the profile icon.
- 3. Select "Inbox."
- 4. Select "Send documents to USAA."
- 5. Follow the screen prompts.

#### You can also mail to:

USAA Life Insurance Company USAA Life Insurance Company of New York 9800 Fredericksburg Road San Antonio, TX 78288

## Or you can fax to:

210-498-3243 within the United States 877-435-7099 from outside the United States

#### Questions?

Call toll-free in the United States: 800-531-8722



1:2147899851: #54280002422706# 4321

# **AUTOMATIC PAYMENT PLAN AUTHORIZATION FORM**

Name of Insured		Vour approval will allow LICAA Life to				
USAA Number		Your approval will allow USAA Life to automatically withdraw your payment from your bank account each month.				
Contract Number		-				
<ul><li>in this form.</li><li>1. Please read and</li></ul>		utomatic Payment Plan along with your rds.				
2. Please list <u>all</u> US	AA Life contracts you would like paid	from this bank account.				
PAYOR'S CONTRACT/CERTIFICATE USAA NUMBER NUMBER		DRAFT AMOUNT/PLANNED CONTRIBUTION				
		☐ Premium Contribution				
		☐ Loan ☐ Premium Contribution				
		□ Loan				
		☐ Premium Contribution				
		☐ Loan ☐ Premium Contribution				
		☐ Loan				
		cific date each month, please indicate the https://day.of.the.month				
4. Provide us with	the information, as illustrated below,	or send a voided check:				
W	<b>───</b>	Name(s) of account holder(s)				
Joan Q. Smith 5678 Maple Street Your City, State USA		Name(s) of account holder(s)				
PAY TO THE ORDER OF		Financial Institution (must be complete name)				
Your Bans Name	DULLARS	Bank Routing Code (nine digits)				
5556 Money Street Your Town, USA	Bank	Account Number:				
Check Number						

the contract reflected above until I notify USAA Life that I revoke this authorization and USAA Life has reasonable time to act. I acknowledge that the origination of Automated Clearing House (ACH) transactions my account must comply with all applicable laws.							
		Date	/	/			
	Signature of Account Holder						

USAA LIFE INSURANCE COMPANY 9800 Fredericksburg Road San Antonio, Texas 78288
USAA LIFE INSURANCE COMPANY of NEW YORK Service Center 9800 Fredericksburg Road San Antonio, Texas 78288
For inquiries, call us at 800-531-8722.